



Golden Pursuit

2025

Exploration Program

Jan- 2025

Golden Pursuit Resources (GDP-TSX-V)

Gordon Lake (NWT) and Nevada Properties (US)

Corporate Presentation – Jan 2025

652 MILLBANK VANCOUVER B.C. V5Z-4B7 604-

730-6982



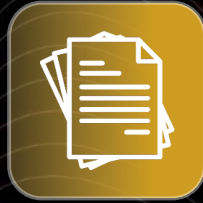
About Us

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This presentation includes certain “forward-looking information” within the meaning of applicable Canadian securities legislation. Examples of such forward-looking information includes information regarding the timing, extent and success of exploration, development and mining activities, conclusions of economic evaluations (including those contained in the Technical Report, as defined herein), project financing requirements, project permitting, and planned infrastructure for the properties in the **Northwest Territories (Canada)** and **Nevada (US)**, and the estimated and anticipated economic impact of Golden Pursuit’s mineral projects. Forward looking information is based on reasonable assumptions that have been made by the Company as at the date of such information and is subject to known and unknown risks, uncertainties and other factors that may cause the actual results, level of activity, performance or achievements of the Company to be materially different from those expressed or implied by such forward-looking information, including but not limited to the impact of general business and economic conditions;



Risks related to government and environmental regulation, actual results of current exploration and development activities, changes in project parameters as plans continue to be refined; problems inherent to the marketability of base and precious metals; industry conditions, including fluctuations in the price of base and precious metals, fluctuations in interest rates; government entities interpreting existing tax legislation or enacting new tax legislation in a way which adversely affects the Company; stock market volatility; competition; risk factors disclosed in the Company's most recent Management's Discussion and Analysis and Annual Information Form, available electronically on SEDAR; Company's ability to control or predict. Although the Company has attempted to identify important factors and such other factors described or referred to elsewhere herein, including unanticipated and/or unusual events. Many such factors are beyond the Company that could cause actual results to differ materially, there may be other factors that cause results not to be as anticipated, estimated or intended. There can be no assurance that forward-looking information will prove to be accurate as actual results and future events could differ materially from those reliant on forward-looking information.



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Share Structure

Trading Symbol/ **GDP-TSX-V**

Security Type
Common

Shares Issued
42,769,800

Fully Diluted
47,467,300

Market Cap
\$8,500,000

Year High
0.265

Year Low
0.09

Outstanding
42,769,800

Options
1,850,000

Warrants
5,055,000 @ 0.15 and
@ 0.20 1,000,000 @ .25
885,000 @.30 (FT)

● **Major Shareholders**
McClay Family, Delphi
● **Fund, Directors**

As of
Sept. 2024



The Team

Board of Directors



Brian McClay

President, CEO

Mining Executive with over 50 years of experience in the mining industry. He has been a miner, open-pit and underground contractor, managed a family heavy construction business that built roads, highways and dams. For 21 years he was the CEO of Mosquito Consolidated Gold Mines Ltd. Which grew from a small market capitalization (>\$1 million) to a company with several significant mining projects under development and a market capitalization of over \$100 million.



Peter Watson

Director

Mr. Watson has had a 15-year history with the Company as a Director and officer. He is an experienced administrator and financial consultant with 25 years of experience as a manager, financier and public market coordinator



Tom Kennedy

Director

Mr. Kennedy, B.Comm., J.D., is a graduate of the University of British Columbia. After an initial career at the Federal Department of Justice, Mr. Kennedy has primarily focused as a legal, financial and business consultant to publicly traded companies. Mr. Kennedy is currently a member of the Law Society of British Columbia, the Canadian Bar Association, the British Columbia Bar Association, and an Associate member of the American Bar Association. Mr. Kennedy is an officer and/or director of several TSX-V publicly traded companies.

The Team

Board of Directors



Walter (Del) Marting

Director

Del is an executive based in Reno with extensive experience in the mining industry. He began his career at Amax, a leading global mining company, starting as a Production Supervisor at the Climax/Henderson mine and eventually rising to the position of Vice-President, overseeing sales and production in Europe. Del also acquired the renowned California 16 to 1 gold mine, which he later sold to a New Mexico utility. He holds a BA from Yale and an MBA from Harvard. Additionally, Del served in the US Navy as a member of Seal Team 2. Currently, he is the principal and Chief Financial Officer at hCell Technology, Inc., a biotechnology firm in Reno that specializes in cultivating pancreatic islet cells for the treatment of Type 1 diabetes. In addition to his role at hCell, Del is a Senior Advisor to the Beijing-based merchant banking firm JFP Holdings, Ltd., and the founder of M and M Advisors, Inc., a privately held company that offers investment banking and financial advisory services to early-stage companies in Nevada and California since 2001.



Norm Porter

Director

Mr. Porter has 45 years of experience in business development. As an entrepreneur, Mr. Porter has an aptitude for strategic development with a long-term vision. Mr. Porter's investment knowledge and financial analytics leverage his ability to raise capital for partnership and joint venture opportunities. His breadth of development scope spans land assembly to construction projects in the residential, commercial, and industrial sectors throughout British Columbia and Washington State. Mr. Porter's company, Beech Developments Ltd., is a leading developer in the City of Surrey, working with governments and communities to establish optimum land use to meet future demand.



Cleber Peralta

PhD candidate, MSc Geology – COO

Cleber brings over 10 years of diverse experience in mining and exploration, that includes Structural Geology, Geotechnical Engineering, Exploration and Resources Geology, Mine Geology, Field Geology, Petroleum Geology, Isotope Geochemistry, Geochronology, 3D Geological Modeling, and GIS. These skills are relevant in planning and advancing the development of the Company's portfolio of properties in both the Northwest Territories and Nevada.

Objectives



Project Areas

Gordon Lake (NWT, Canada) - the primary focus with 10 deposits and Nevada (US) - project generator model with possible spin-out as a Nevada specific listed company, dividend to shareholders.



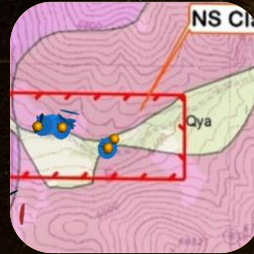
Historic Exploration and Mine Production

Both areas have been the subject of extensive exploration, development and various levels of production, but with underground >15 g/t Au economic threshold.



Company Goals

Advance our holdings in the Gordon Lake District to a level that displays economic orebodies compliant with NI 43-101 resources.



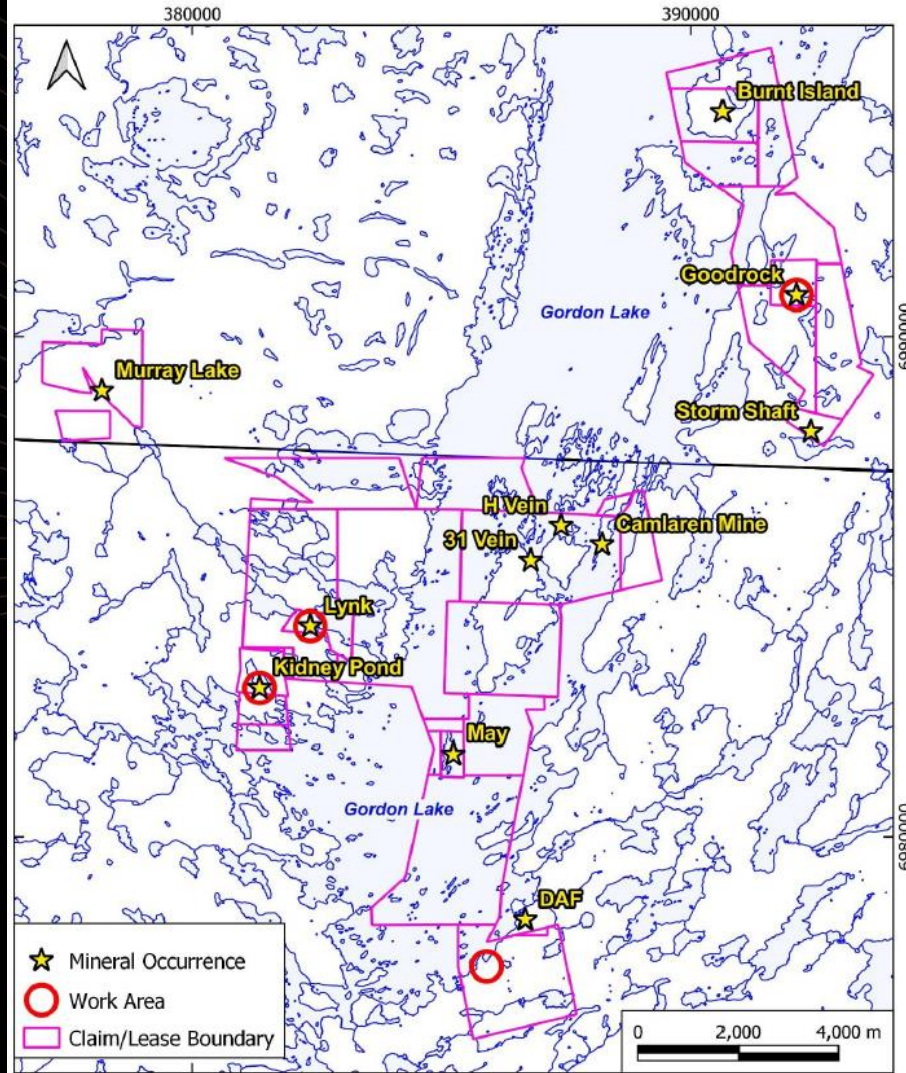
2025 Exploration Program

Scan archived core using AI and machine learning. Expand geophysics, drilling on Woofrine-Lynk Zones. Continue detailed mapping and sampling on properties with no detailed assay data. Special focus on bulk mineable potential areas.

Project Highlights

Gordon Lake, NWT, Canada

- > 10 properties which include 5 former producing mines. These holdings of 6,851 hectares cover every historic mine /deposit in the District. All project owned 100% - no payments, no royalties except 2 small properties
- > Permits approved for exploration and development for next 7 years.

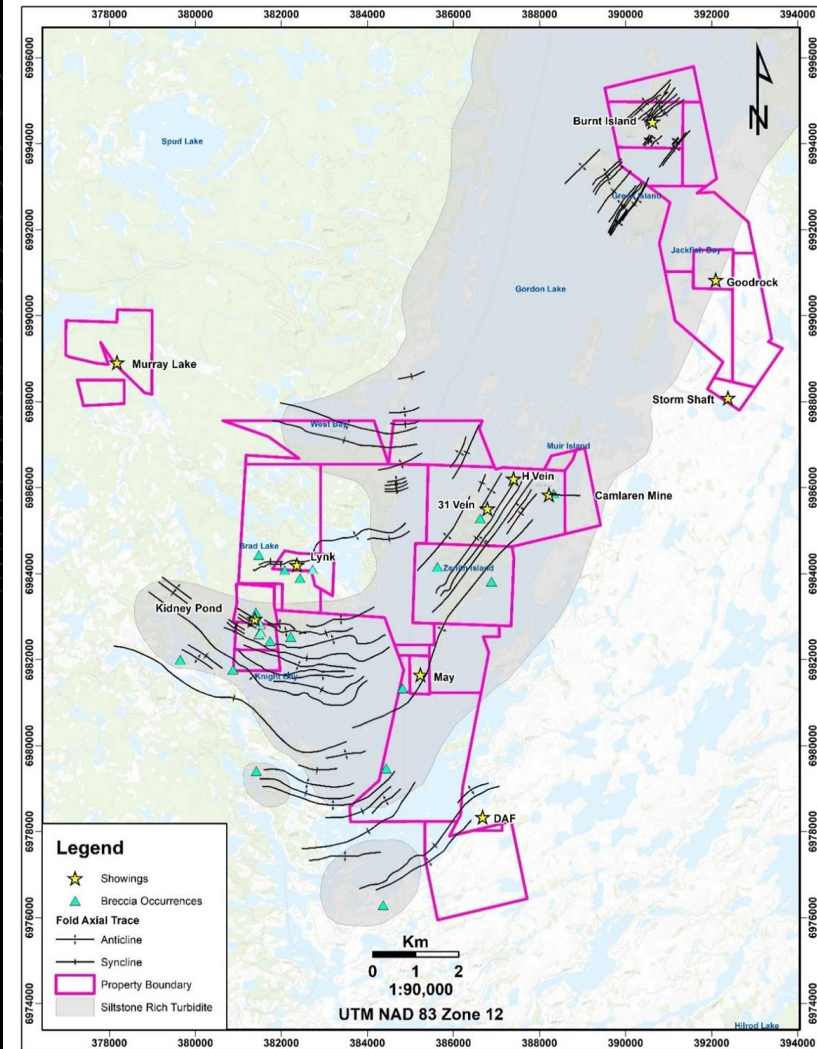


➤ Historic ownership includes Canada's mining elite; Noranda, Cominco, Echo Bay, Dome Mines, Giant Yellowknife and Pamour Mines.

➤ Canada's richest mine (Discovery Mine) produced 1M oz from 1M tons - 15 km to the east of Gordon Lake.

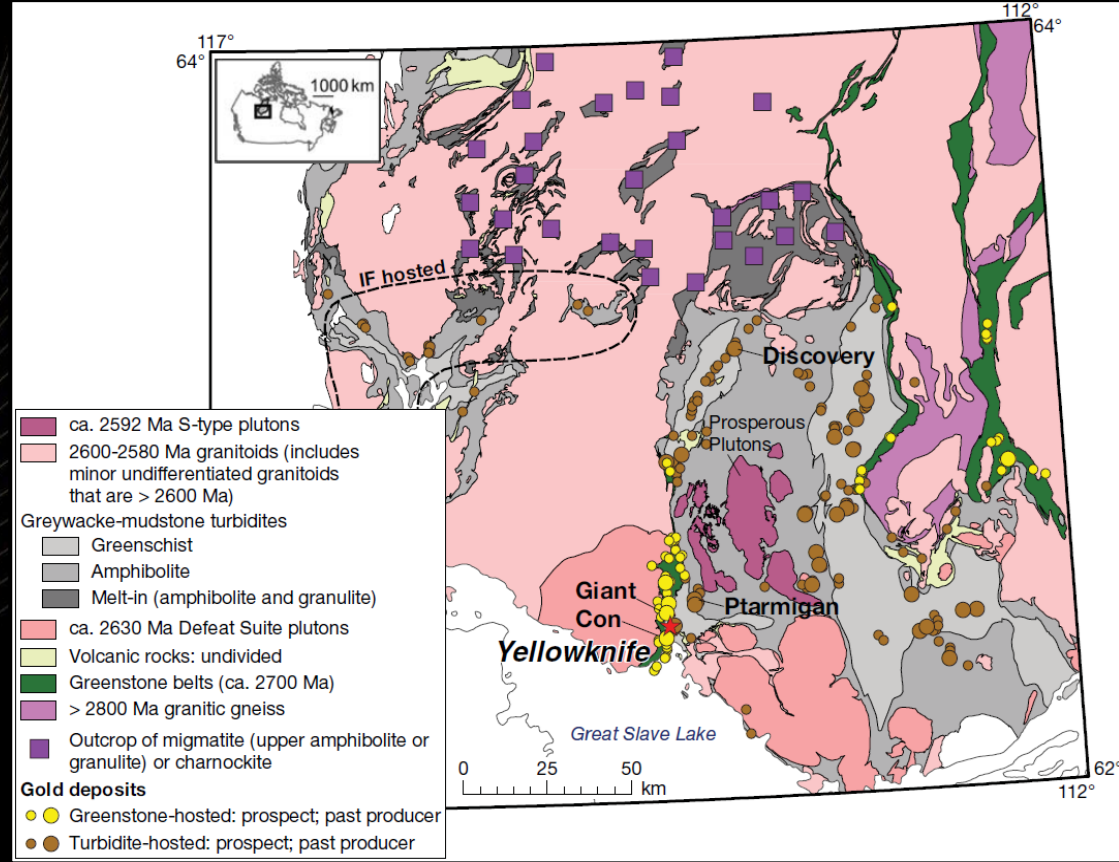
➤ Camlaren Mine analogous to Australia's Forsterville Mine, considered one of the world's most valuable gold mines.

➤ Gordon Lake only explored close to surface with a tradition sampling and rational focused on high grade quartz with an economic threshold of 15 g/t Au.



Geology

- Orogenic deposits are mineralized to greater depths where gold tends to be coarser and more concentrated (e.g., Fosterville).
- Recent discoveries in the Gordon Lake area indicate world-class mining potential.

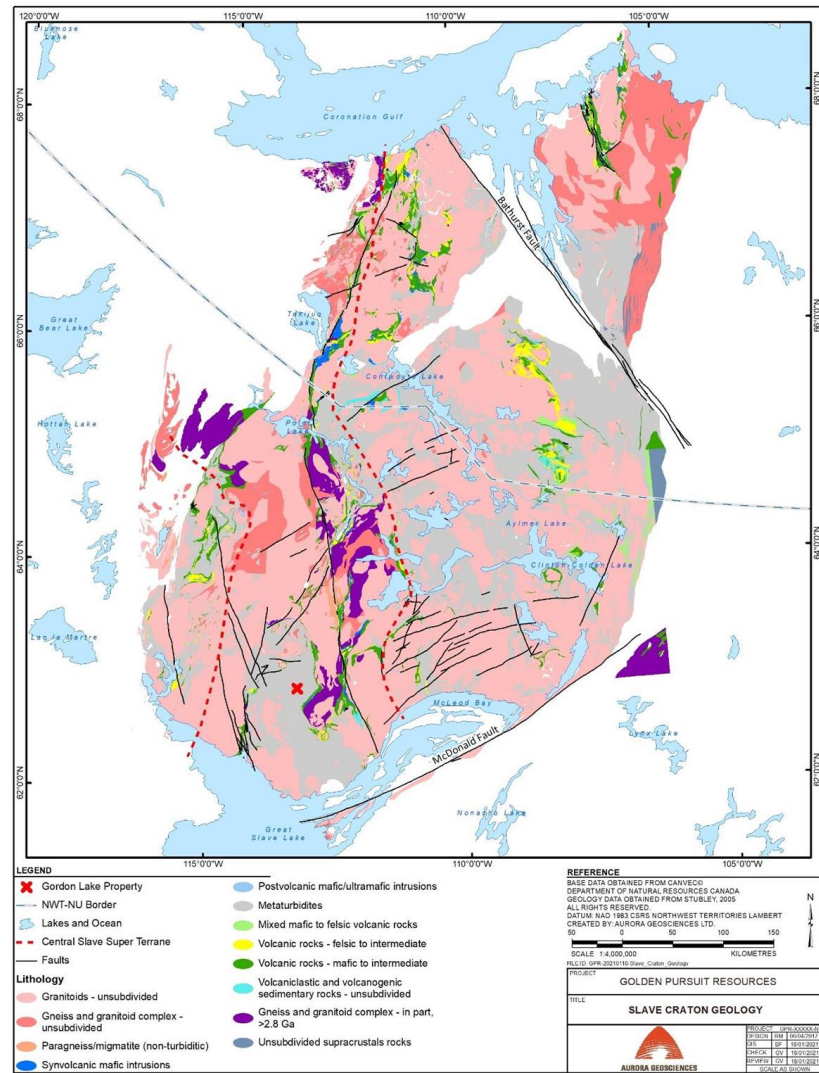


Southern Slave Craton

Geology

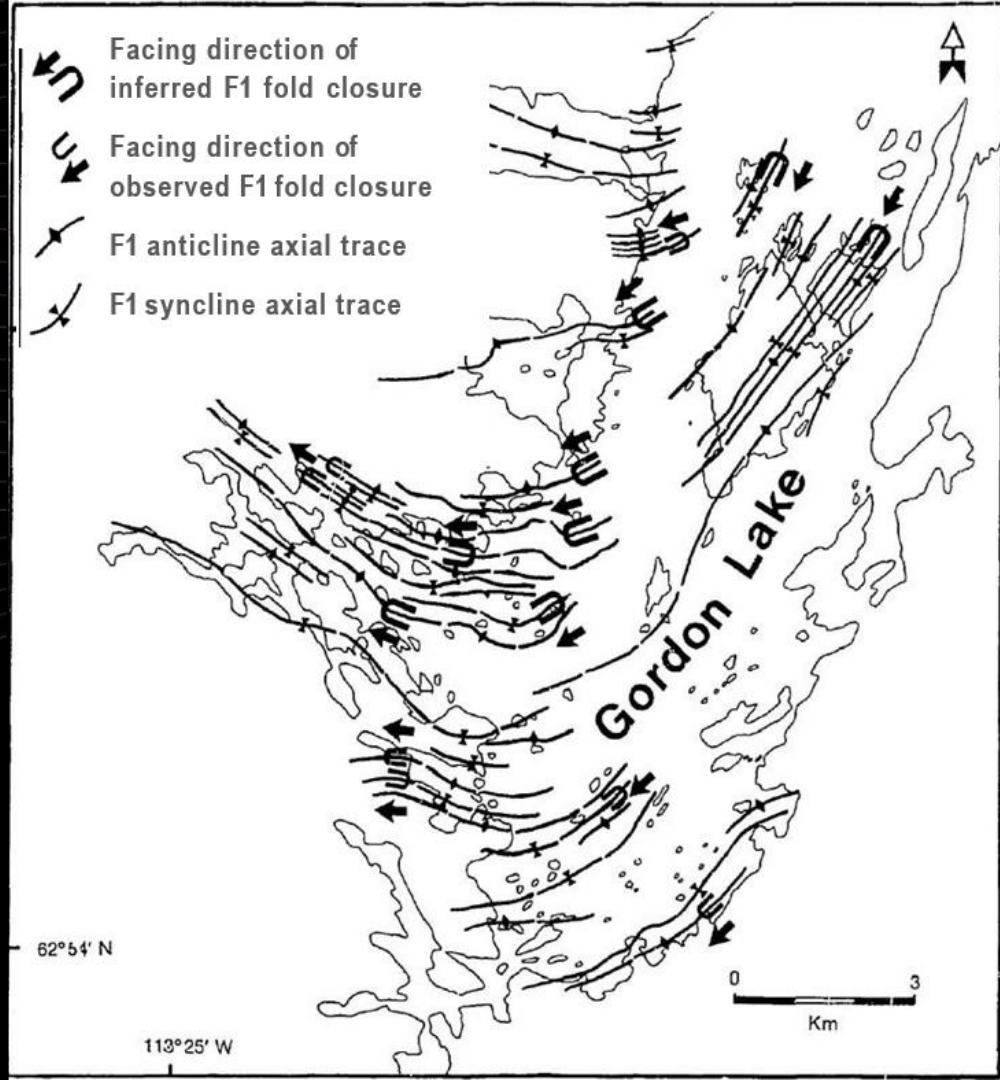
Gordon Lake Geology

	Yellowknife Area		East
Duncan Lake Group	West	Jackson Lake Fm. 2.605 Ga	
		Burwash Fm.	
		Prosperous Fm.	
		Walsh Fm.	
Banting Group		Ingraham Fm. 2.667 Ga	
Kam Group	Yellowknife Bay Fm.		Duck Fm.
	Townsite Fm.		
	Crestaurum Fm.		
	Chan Fm.		
	2.722 Ga		
	Pre-Yellowknife Group Basement		



Gordon Lake's Geology

- Topography exhibits low rolling hills, lakes and intermittent drainages with elevations of 294m to about 320m at Gordon Lake.
- Major structural plunging isoclinal folds that form asymmetrical and south-closing refolds with breccias.
- Brecciated turbidite-hosted deposits refolded and aligned with bedding.
- Auriferous gold-bearing quartz veins and breccia zones with bedding-slip from multiphase deformation of turbidites.



Geology

Gordon Lake Geology



Dahrouge Geological Consulting Ltd.

Edmonton, Alberta

GORDON LAKE,
NORTHEAST OF YELLOWKNIFE, NWT

Gordon Lake Compilation

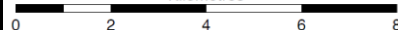
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2009.05

Legend

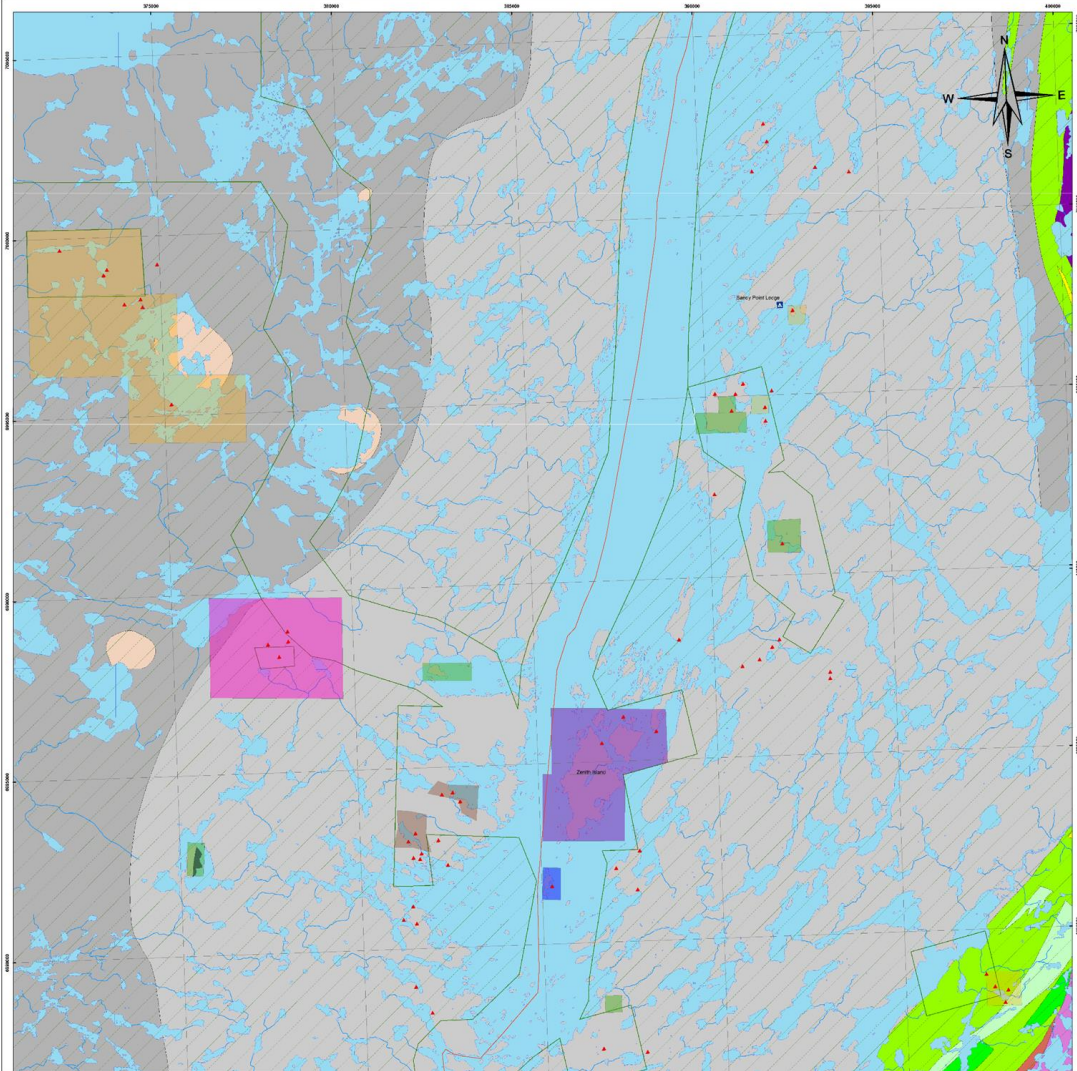
- | | |
|----------------------|---|
| Sandy Point Lodge | Proterozoic diabase/gabbro sills & dykes |
| Gold Showings | Granitoids - Suse Lake Granite |
| Winter Road | Granitoids - unsubdivided |
| River/stream | Granitoids - 2-mica or K-spar megacrystic |
| Lake | Biotite +/- hornblende-rich granitoids |
| Akaitcho ILW | Postvolcanic mafic/ultramafic intrusions |
| Land Holdings | Synvolcanic mafic intrusions |
| Triple Dragon | Turbidites - low grade |
| CAM Claims | Turbidites - medium grade; knotted schist |
| Murray Property | Volcaniclastic rocks - unsubdivided |
| May Lease | Volcanics - felsic to intermediate |
| Other | Volcanics - mafic to intermediate |
| W Humphries Claims | Basement-cover sequence |
| Other Mineral Claims | Gneiss & granitoid complex - in part, >2.8 Ga |
| Other Mineral Lease | |

Kilometres



1:40,000

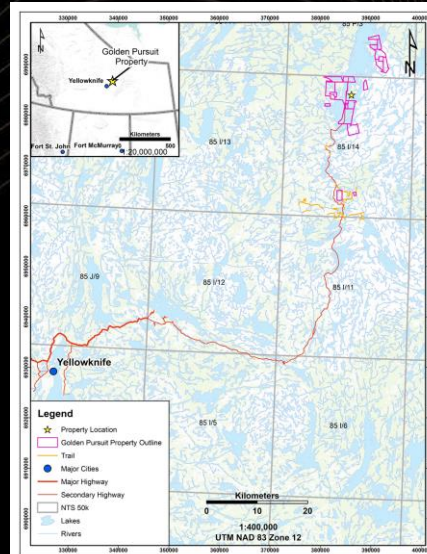
Coordinate System: UTM NAD83, Zone 12N



Road Access

- 1) Winter road to a year-round road or by ski- and floating-equipped aircraft.
- 1) All-season road (NWT-Nunavut): **Slave Geological Province Construction:** \$1.1 billion Funding. \$30 million from Federal government + \$10 million from NWT for planning and engineering. Gordon Lake area only 30 kms from end of all weather road.
Phase 1 (planned for next 5 years): Extend Highway 4 from Tibbitt Lake to Lockhart Lake

Proposed route of the Slave Geological Province access corridor (GNWT).

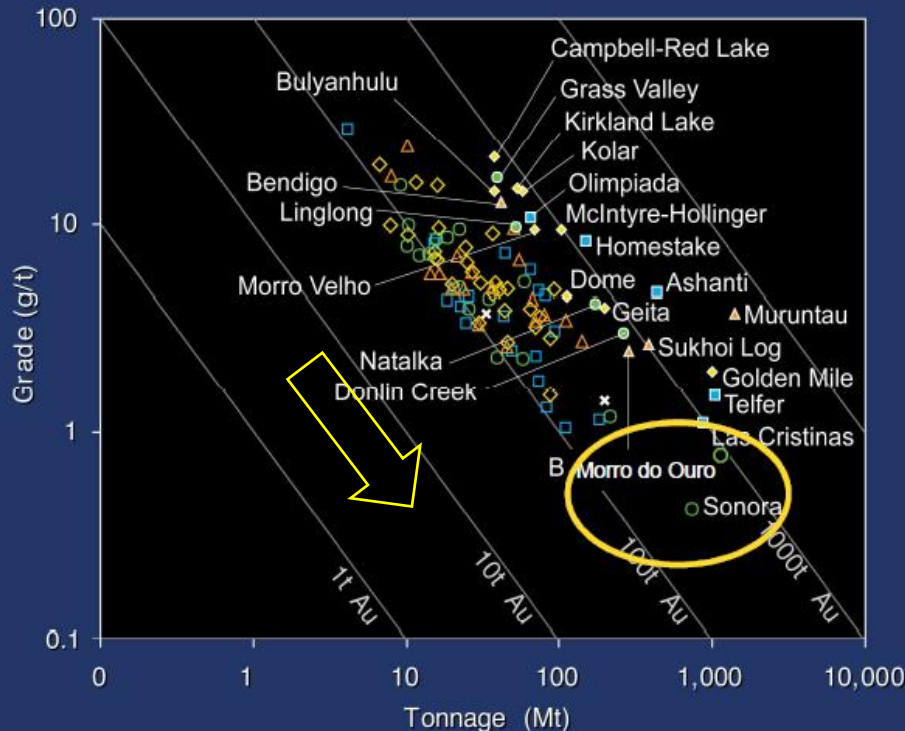


Business Plan

Gordon Lake district

was only explored at near surface, with nearly all sampling restricted to quartz veins (economic grade was considered 15 g/t Au at the time).

Grade-Tonnage for Orogenic Au Deposits (>70t)

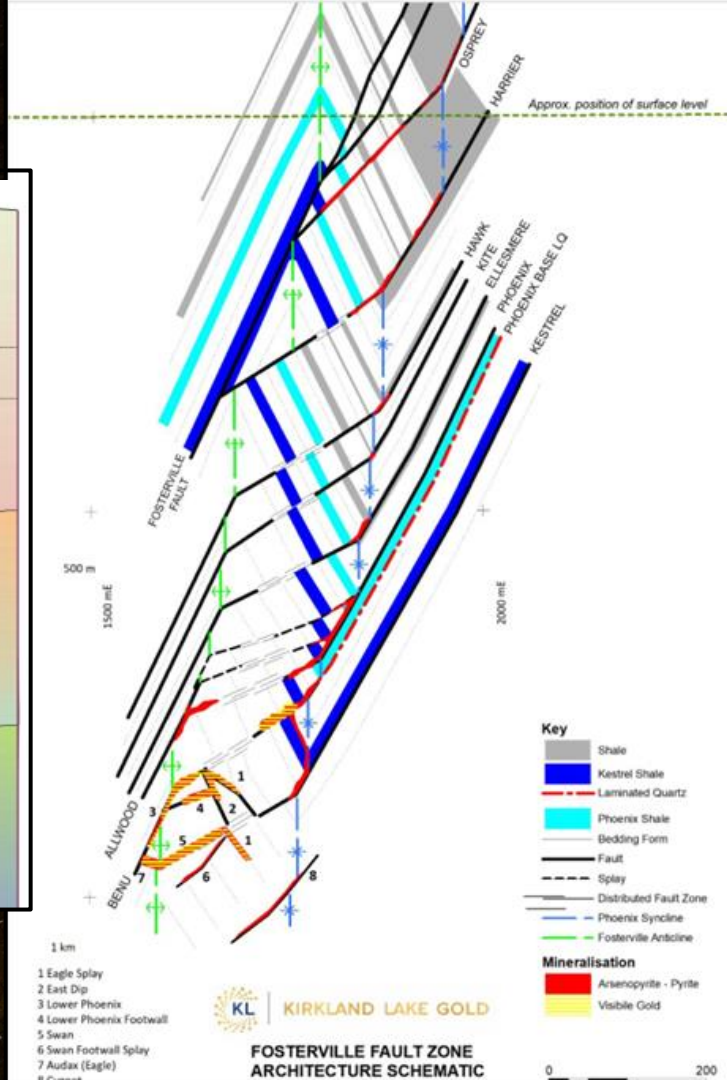
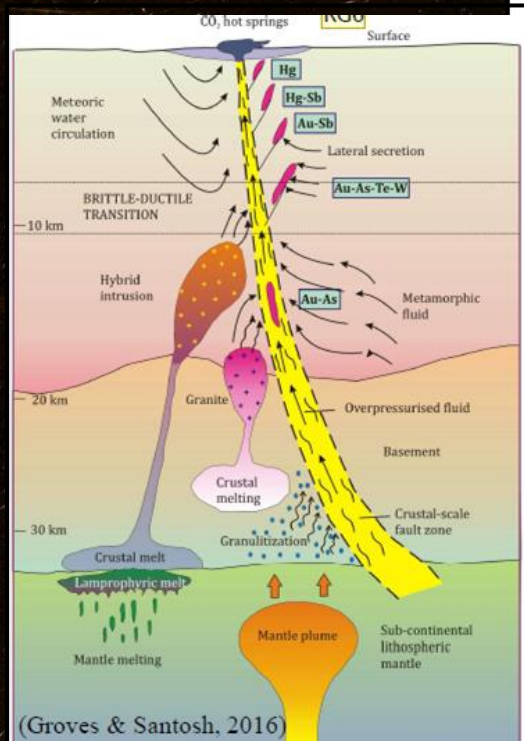


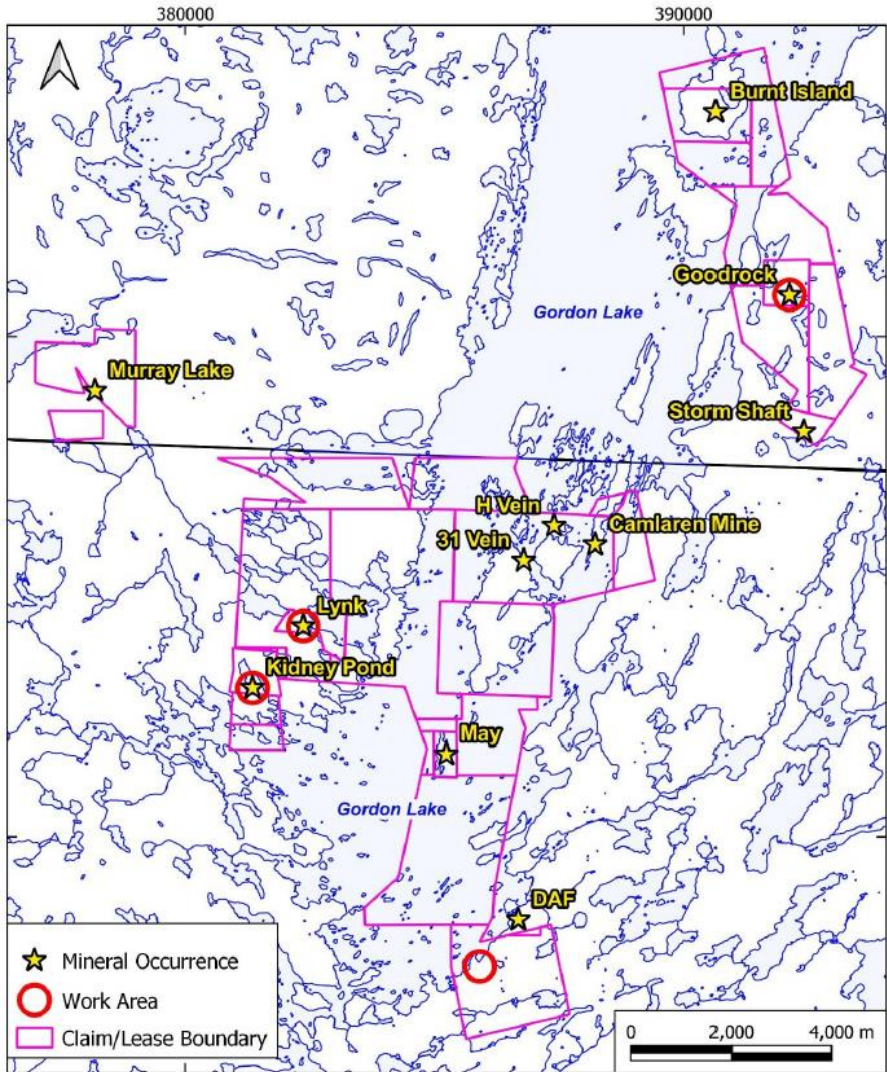
Gosselin and
Dubé, 2004

Business Plan

Turbidite-hosted gold deposit. Analogous to Forsterville:

- Largest present producer in the Lachlan Fold Belt, Victoria, Australia.
- 4Moz MII resource @4.4-5.5 g/t, 2.7 Moz reserves.
- 400,000-500,000 oz/yr.
- Brittle quartz-carbonate vein stockworks in bedding-reverse fault intersections.
- Refractory gold in py/aspy along vein selvages and free in veins.
- Stibnite-gold-quartz infills earlier quartz-sulfide veins.
- 2-3 deposits telescoped over 60myr





Historic Operations

- 1) Burnt Island: 1998 – Tailings from milling sampling yielded a grade of 35.83 g/t Au. 1989 – Bulk sample of 1,800 tons graded 37.41 g/t Au (last mining). 4 samples from shaft area assayed 54.2, 13.2, 28.0 and 191.0 g/t Au.
- 2) Murray Lake: 1940-41 – 110 trenches with shaft work was completed with no assays reported. Small (3.9 m) shafts or pits reported gold showings of 310.9 g/t Au over 0.91 m and channel samples of 15.55 g/t Au (with veins to 298.56 g/t Au). Mapping and sampling planned for 2025.
- 3) Myrt Lake: Extensive drilling, UG development and mining during the 1930's, 70's and 80's. 1992 – 2,152 tons of ore processed at Giant Mine; 732 oz of Au for a recovered grade of 11.2 g/t.
- 4) DAF Vein (West Bay): 1948 – 289 tons milled producing 221 oz Au at a grade of 26.1 g/t recovered. 1989 – Milling of 3,540 tons produced 4,367 oz Au with 42.09 g/t recovered grade. 1990 – 1,387-ton sample produced 1,081 oz at a grade of 26.61 g/t Au.
- 5) Goodrock: 1942 – Pits and trenches along a 610 m strike with drilling showing ore to depths of 45 m. Historical production of Scheelite for tungsten. 1943 – 720 lbs of concentrate at up to 16% W03 (tungsten trioxide) was produced.

Historic Drilling Highlights

Kidney Pond: 91 drillholes by Giant Bay

No 1 Zone

- **DDH 83-01** 34.00 m @ 2.17 g/ton
includes 10.00 m @ 4.05 g/ton VG
4.40 m @ 7.46 g/ton VG
- **DDH 83-02** 18.40 m @ 4.05 g/ton
includes 5.50 m @ 7.15 g oz/ton
- **DDH 83-04** 31.88 m @ 3.10 g/ton VG
includes 20.94 m @ 3.42 g/ton
10.85 m @ 4.98 g/ton
5.70 m @ 6.52 g/ton
- **DDH 83-05** 44.70 m @ 4.36 g/ton
includes 8.90 m @ 6.22 g/ton VG
4.36 m @ 6.52 g/ton
6.64 m @ 14.92 g/ton VG
- **DDH 83-07** 13.72 m @ 8.39 g/ton
includes 5.49 m @ 9.64 g/ton VG
- **DDH 83-09** 4.26 m @ 3.42 g/ton VG
5.33 m @ 6.22 g/ton

- **DDH 84-11** 8.20 m @ 2.42 g/ton
includes 5.33 m @ 3.10 g/ton
- **DDH 84-12** 3.32 m @ 9.27 g/ton
17.50 m @ 3.92 g/ton
5.27 m @ 8.27 g/ton VG
0.40 m @ 82.17 g/ton VG
- **DDH 84-14** 15.79 m @ 5.29 g/ton
includes 7.86 m @ 9.24 g/ton
0.43 m @ 124.15 g/ton VG
- **DDH 84-15** 23.77 m @ 2.95 g/ton
includes 3.87 m @ 3.70 g/ton VG
6.40 m @ 7.44 g/ton VG
- **DDH 84-18** 3.14 m @ 2.71 g/ton
- **DDH 84-20** 4.57 m @ 4.39 g/ton
- **DDH 84-21** 15.18 m @ 4.10 g/ton
includes 3.50 m @ 4.44 g/ton VG
4.51 m @ 8.05 g/ton VG

- **DDH 84-23** 4.45 m @ 10.73 g/ton
includes 9.14 m @ 3.76 g/ton
- **DDH 84-25** 8.35 m @ 3.88 g/ton
includes 5.58 m @ 2.58 g/ton
- **DDH 84-26** 4.91 m @ 3.02 g/ton
includes 3.81 m @ 3.73 g/ton
- **DDH 84-27** 4.54 m @ 65.71 g/ton
includes 0.40 m @ 417.85 g/ton VG
- **DDH 84-29** 5.88 m @ 6.69 g/ton
- **DDH 84-31** 4.42 m @ 5.07 g/ton
- **DDH 84-68** 8.05 m @ 6.47 g/ton
includes 4.30 m @ 11.04 g/ton VG

No 2 Zone

- **DDH 84-62** 5.76 m @ 25.25 g/ton
includes 3.50 m @ 29.92 g/ton VG

RED HIGHLIGHT = >100 g/m INTERSECTION

Bulge Vein

- **DDH 84-77** 7.80 m @ 25.69 g/ton
includes 0.64 m @ 258.94 g/ton VG

VIV 15

- **DDH 84-80** 2.65 m @ 5.66 g/ton
- **DDH 84-81** 9.27 m @ 1.71 g/ton

No 3 Zone

- **DDH 84-86** 1.83 m @ 2.02 g/ton

No 4 Zone

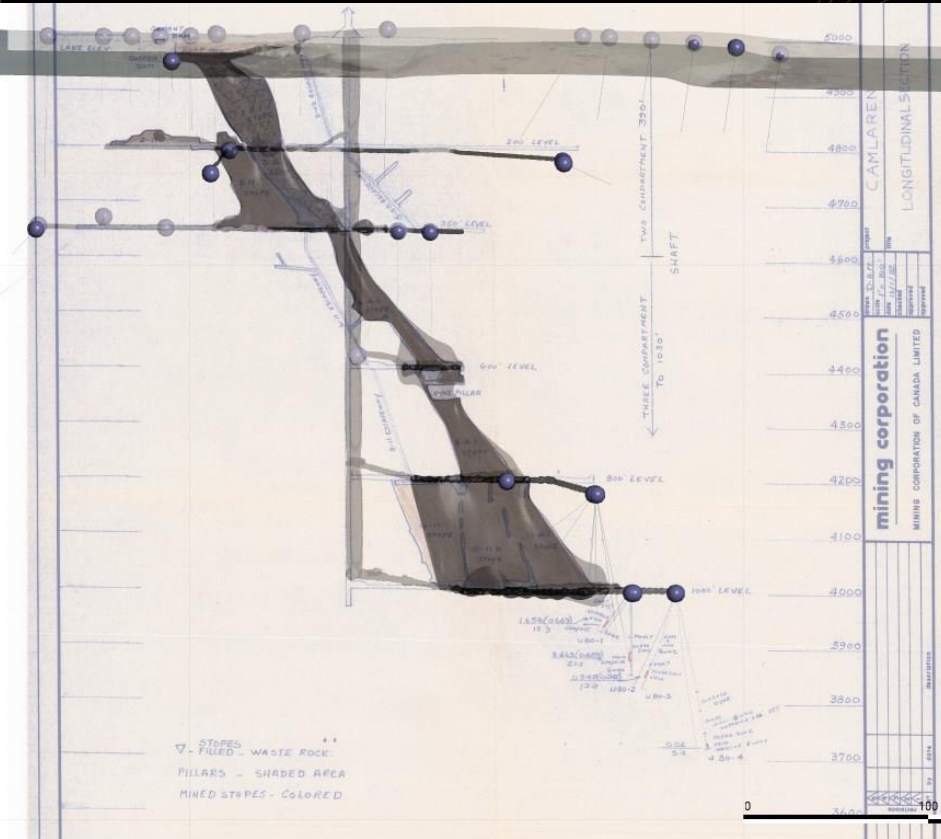
- **DDH 84-83** 7.38 m @ 2.83 g/ton
includes 6.89 m @ 2.90 g/ton VG
2.41 m @ 5.51 g/ton VG

“

“very continuous ore zone, near hanging wall on every cross-section, above a cut-off grade of 0.1 oz/ton [3.11 g/t] and is semi-continuous at a cut-off grade of 0.2 oz/ton [6.22 g/t].” (Caelles, 1986)

From December 1986: Report on 1986 Underground Program and Ore Reserves on No. 1 Zone of Gordon Lake Gold Deposit – Juan Caelles PhD., F.G.A.C.

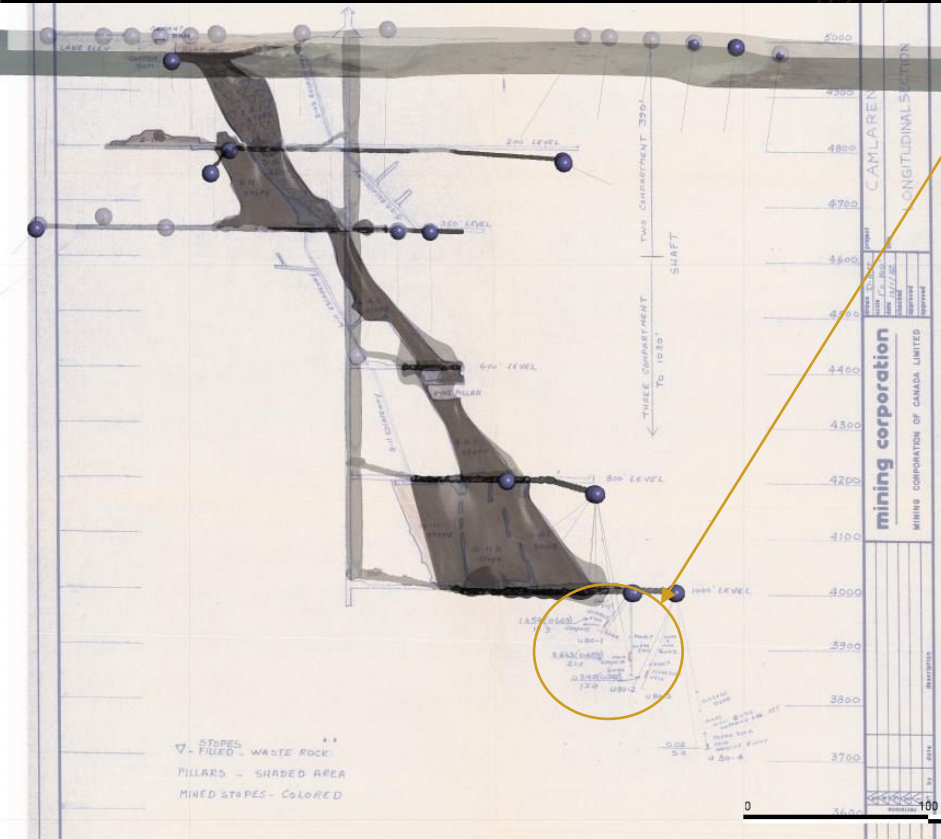
Historic Operations



Camlaren Mine

- Gordon Lake area actively explored since discovery in 1930's.
- Virtually dormant since 1980's until Golden Pursuit acquisition by staking in 2020. Exploration programs every year since acquisition. Covid issues curtailed data hunt.
- **Kidney Pond:** discovered in the 1930's with \$8.5 million invested between 1983 and 1987 by Giant Bay Resources. GDP acquired project in 2020.
- **Camlaren Mine:** produced by Discovery Mines and Noranda in 3 eras: 1963, 1974-75, and 1980-81. Shaft completed to 320 meters. Production; 1962 - 12,174 tons produced 13,885 oz (38.90 g/t) of gold. 1980 - 12,820 tons produced 5,196 oz of gold (14.44 g/t). 1981 - 51,963 tons produced 45,800 oz of gold (15.8 g/t).

Historic Operations



Camlaren Mine

3 intersections - last holes drilled on the property.

- Hole U-80-1: depth of 1,060 feet, **1.63 oz/ton gold (50.70 g/t) across 12.9 feet**
- Hole U-80-2: depth of 1,120 feet, **2.65 oz/ton gold (82.42 g/t) across 21.2 feet**
- Hole U-80-3: depth of 1,155 feet, **0.35 oz/ton gold (10.88 g/t) across 12.0 feet**

Nickerson Lease

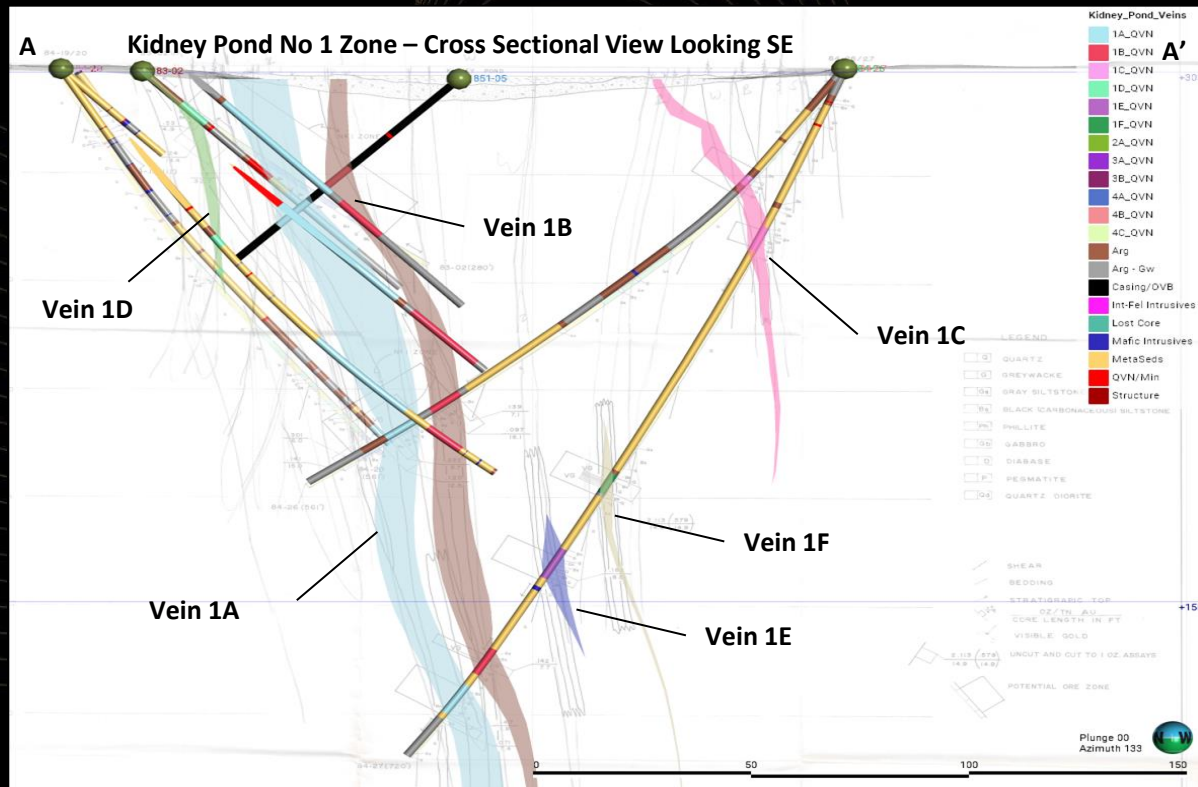
Drill results from Echo Bay Mines, 1981

Hole # Comment	Interval (m)	Thickness (m)	ounce/ton	Au g/t Au
M81-1	117.9-119.5	1.6		0.94
32.23	"VG"			
	121.0-123.0	2	1.2	41.15
"VG"	123.0-125.2	2.2		0.33
11.32	"VG"			
M81-2	38.5-40.7	2.2		2.49
85.38	"VG"			
	40.7-43.0	2.3		0.74
25.38				
M81-3	78.5-80.9	2.4		0.52
17.826				
	117.8-120.6	2.8		0.7
24.996				
M81-4	50.2-52.2	2.2		0.33
11.312				
	52.2-54.3	2.1		
	?? minor "VG"			
	54.3-57.0	2.7		0.16

RED HIGHLIGHT = >100 GMS/M INTERSECTION

Cross-section – Kidney Pond (No 1 Zone)

- 6 veins modeled: 1A-1F



Assays

Kidney Pond

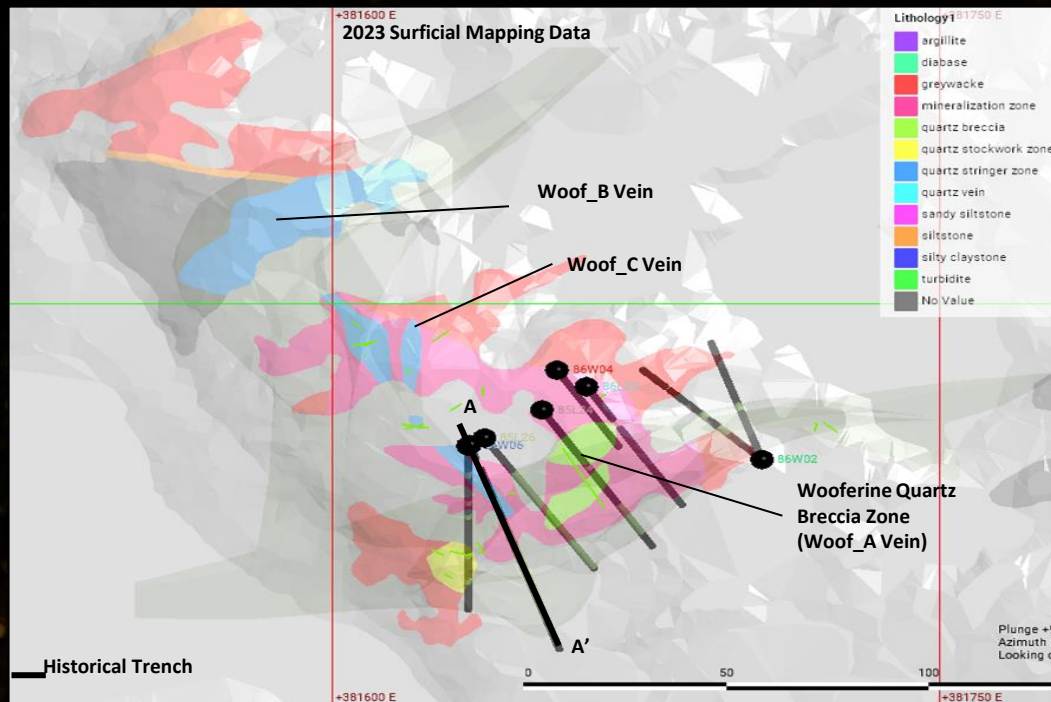
- Gold Grade vs Grouped Lithology
 - Higher grades within quartz veins (and minor argillite units)
 - Economically-viable gold grades within all stratigraphic units
- Assay Statistics
 - Higher grades within No 1 zone (with higher values in the Vein 1F)
 - Economically-viable gold grades within all stratigraphic units

Rock Type	Sample Count	Total Length (m)	Mean Value - Au (g/t)	Maximum Value - Au (g/t)
Arg	703	567.48	1.19	124.2
Arg - Gw	333	319.7	0.40	6.1
Mafic Intrusives	28	21.57	0.56	9.6
MetaSeds	128	177.16	0.60	18.6
QVN/Min	959	732.29	2.62	417.9
Structure	6	0.98	0.66	1.4

Zone	Vein ID	Number of Samples	Total Length (m)	Mean Value Au (g/t)	Maximum Value - Au (g/t)
No 1 Zone	1A_QVN	795	660.6	1.7	181.3
	1B_QVN	351	279.9	2.7	82.2
	1C_QVN	69	51.3	0.2	1.8
	1D_QVN	91	87.4	0.7	22.1
	1E_QVN	14	9.4	2.4	12.8
	1F_QVN	21	7.2	43.6	417.9
No 2 Zone	2A_QVN	73	52.9	3.8	83.0
No 3 Zone	3A_QVN	30	20.9	0.7	2.4
	3B_QVN	4	2.4	0.5	1.2
No 4 Zone	4A_QVN	102	61.1	0.8	10.3
	4B_QVN	9	6.2	0.7	2.4
	4C_QVN	10	7.2	1.0	3.7

Lynk Area – Historic Drilling Highlights

DRILL HOLE	INTERSECTIONS
85L24	7.0 G/T AU OVER 2.2M AND 5.3 G/T AU OVER 0.7M. VISIBLE GOLD NOTED AT TWO INTERVALS
85L25	57.9G/T AU OVER 1.3M. VISIBLE GOLD NOTED AT ONE INTERVAL
85L26	WIDE QUARTZ VEIN MINERALIZED SECTION. NO ASSAYS COMPLETED IN STOCKWORK WITH VISIBLE GOLD
86W02	VISIBLE GOLD NOTED AT ONE INTERVAL. NO ASSAYS COMPLETED
86W03	NO ASSAYS AVAILABLE
86W04	NO ASSAYS AVAILABLE
86W05	VISIBLE GOLD NOTED AT TWO INTERVALS. NO ASSAYS AVAILABLE
86W06	NO ASSAYS AVAILABLE



- **Woofrine Zone: 3 veins modeled**

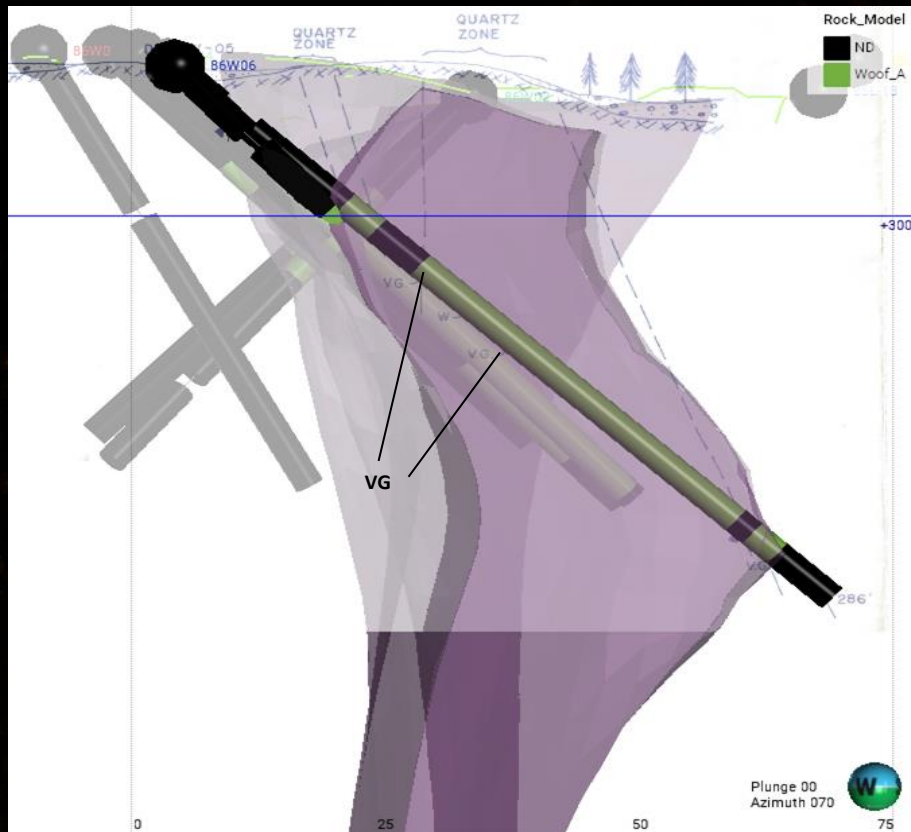
Lynk Area – Historic Drilling Highlights

A

Wooferine Cross Section Looking ENE

A'

DDH 86W-05



Modeled Woof_A vein showing drillhole
86-W05

COMPLETED

2024 – Exploration Work

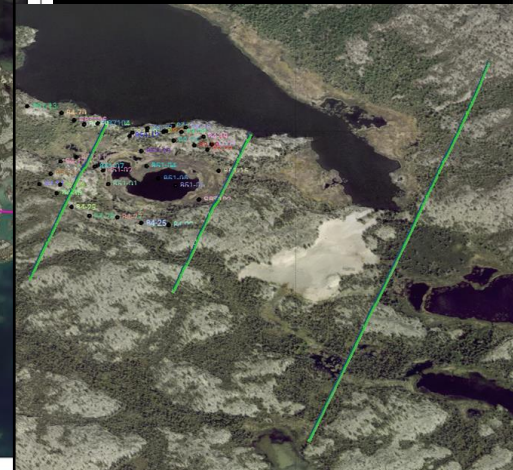
Phase 1 – summer 2024

- Detailed geological mapping, extending 2023 geological mapping boundaries to encompass all areas of Kidney Pond (including NW of the No 1 Zone) and the Lynk area. Preliminary geological mapping at the Murray Lake property.
- Geophysical survey: 8-line km N-NE trending profiles proposed in the Kidney Pond area.
- Establish an exploration camp with facilities.
- Addition of equipment to mechanize exploration.
- Add to technical and management team.

Kidney Pond and Lynk Area



Kidney Pond





2025 – Exploration Targets

Breccias and stockwork zones (not just quartz veins) that have potential to be economically viable. Initial drilling at Kidney Pond confirmed the high-grade results of this mineralization type. Historic work was usually limited to 100 meters from surface except for the Camlaren Mine where extraordinary grades were found, and the deepest holes were drilled in the district.

New mineralized, geological and conceptual models will be designed with the new gold price era incorporated in decisions and planning. Mineralized tectonic structures as pathways for gold endowment to be further defined. Extensions of known zones to be explored by geophysics and drilling.

District has had virtually no exploration since 1980's with mineral potential discovered but not developed with modern exploration tools.

2025 Exploration Campaign

- Detailed geological mapping at the Murray and Myrt Lake properties.
- Historic drillhole core relogging and assay sampling to constrain controls on mineralization.
- Photogrammetry mapping of all mineralized zones.
- Finalize agreements with First Nations to expand land footprint to cover all potential extensions of known mineralized zones.
- Add to technical and management team.



KEY POINTS TO CONSIDER

- GDP owns 100% of the Gordon Lake District – GDP owns 5 of 25 of the historic producing mines of the NWT & Nunavut (20%).
- Permits and First Nations agreements approved.
- 50 years of exploration by Canada's premier exploration companies with a high-grade, underground, quartz vein mine model.
- Bulk styles of mineralization (breccia/stockwork) amenable to open-pit mining ignored as considered uneconomic in the early era of development.
- Majority of exploration was within 100 m of the surface; deeper drilling had spectacular results. Orogenic deposits go to great depths (Con & Giant mines).
- GDP has a revised economics, mineralization, and conceptual mine model to reflect 2025 gold prices.
- Grant received from NWT Incentive Program for 2024 program.
- Start of all weather road anticipated in 2024 – major milestone.

Nevada Properties

Golden Pursuit Resources (GDP-
TSX-V)

Jan - 2025

Several properties were staked using search of claims owned more than 10 years by recognized major mining entities.

Claims staked in cyclical depressed era. Originally 22 deposits staked which have been culled to 10.

Intention to spin-out a Nevada focused trading entity which will be shared via a dividend with GDP shareholders.

Stevens Basin and Blackpoint present most advanced potential known to date.

All project owned 100% - unencumbered, no payments, no royalties.

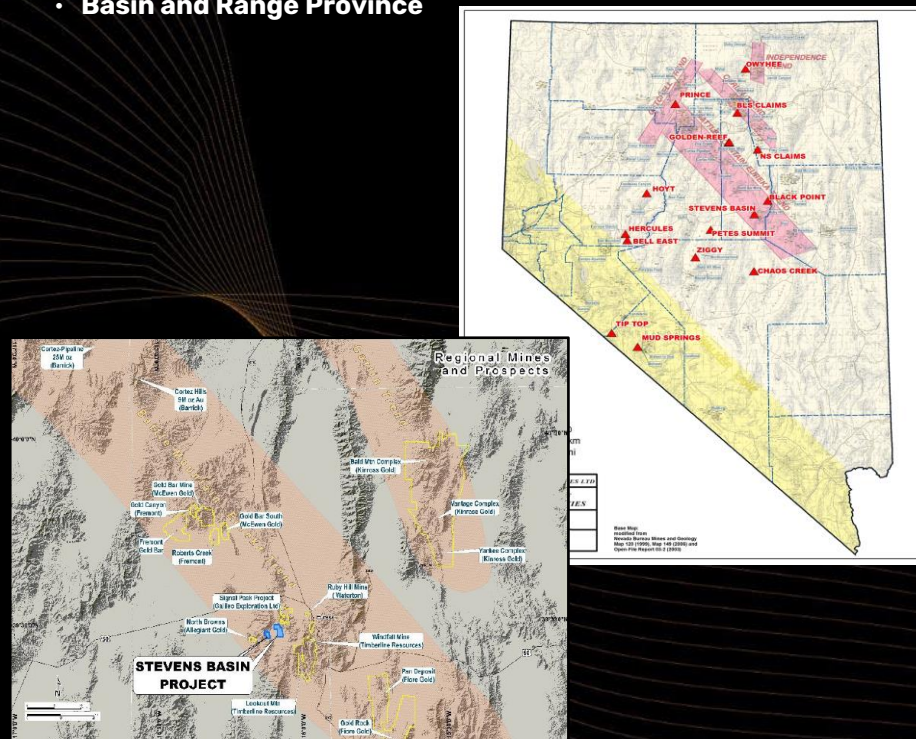
Historic data search curtailed by COVID restrictions. Will resume winter 2024-5.

Management has extensive Nevada experience.

Historic ownership includes mining elite; Cordex, Zapata, Miranda, Newmont, Teck, Barrick, Cominco, Freeport, Santa Fe and other notable exploration companies.

World's largest gold producing district including the world's largest gold mine (Nevada Gold Mines).

- **Nevada, US**
- **Basin and Range Province**





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Thank You!